**INTEREST RATES MARKET NOTICE**

**Date: 01 September 2015**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM21”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 2 September 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PMM21

**Nominal Issued** R 95,000,000.00

**Issue Price** 100 %

**Coupon** 7.600% (3 Month JIBAR as at 31 Aug 2015 of 6.300% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 September 2016

**Books Close** 22 November. 21 February, 23 May, 23 August

**Interest Payment Date(s)** 2 December, 2 March, 2 June, 2 September

**Last Day to Register** By 17:00 on21 November, 20 February, 22 May, 22 August

**Issue Date** 2 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 2 September 2015

**First Interest Payment Date** 2 December 2015

**ISIN No.** ZAG000129537

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM21%20Pricing%20Supplement%2020150902.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM21%20Pricing%20Supplement%2020150902.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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